Political Subdivision Information	Type	Mailing and Physcial address (same)																	
City of Melissa, Texas	**Municipality**	**3411 Barker Ave, Melissa, Texas 75454**																	
Contact Information: Gail Dansby, Finance Director	**Email: gdansby@cityofmelissa.com**	**Phone: 972-838-2031**																	
Bond Title	**Original Par Amount**	**Series**	**Date Issued**	**Final Maturity Date**		**Principal Outstanding as of 9/30/20**	**Outstanding Interest as of 9/30/20**	**Total Principal & Interest Outstanding 9/30/20**	**Purpose**	**Proceeds Unspent as of 9/30/19**	**Is the Debt Secured by Ad Valorem Taxes**	**Fund Funding Debt**	**Fitch Rating**	**Moodys Rating**	**S&P Rating**	**Kroll Rating**			
Comb Tax & Ltd Surplus Rev C/O Ser 2005A	825,000.00	2005	1/15/2005	02/15/2026		320,000.00	40,297.50	360,297.50	4B - Fire Station, Tennis Courts, Bob Miller Park, Hunter's Ridge Park, Barker House		Yes	4B	NR	NR	NR	NR			
GTUA Contract Revenue Bond, Series 2005 ($2,800,000 divided by Cities of Anna, Howe, Melissa and Van Alstyne)	700,000.00	2005	1/15/2005	09/30/2029		341,250.00	92,367.25	433,617.25	Regional water system improvements		No	Water Fund (WF)	NR	NR	NR	NR			
GTUA State Participation Assistance - Contract Revenue Bond 2006	2,168,750.00	2006	7/15/2006	09/30/2040		2,168,750.00	2,279,533.27	4,448,283.27	Regional water system improvements		No	WF	NR	NR	NR	NR			
GTUA Contract Revenue Bond, Series 2006 (TWDB-SRF)	1,745,000.00	2006	11/1/2006	09/30/2026		665,000.00	88,892.50	753,892.50	Throckmorton -Trinity River Sewer Project - Melissa-Anna Interceptor Project		No	4A/4B/WF	NR	NR	NR	NR			
GTUA Contract Revenue Bond, Series 2007 ($5,000,000 divided by Cities of Anna, Howe, Melissa and Van Alstyne)	1,250,000.00	2007	2/20/2007	09/30/2037		862,500.00	575,576.31	1,438,076.31	Regional water system improvements		No	WF	NR	NR	NR	NR			
GTUA Contract Revenue Bond, Series 2007 (CWSRF)	1,105,000.00	2007	1/31/2008	09/30/2028		550,000.00	105,487.55	655,487.55	Throckmorton -Trinity River Sewer Project - Melissa-Anna Interceptor Project		No	4A/4B/WF	NR	NR	NR	NR			
Comb Tax & Surplus Rev C/O Ser 2008 (refi in 2016)	2,250,000.00	2008	10/11/2016	02/15/2018				0.00	Water CIP Projects		Yes	WF	NR	A1	NR	NR			
GO Bds Ser 2008	5,230,000.00	2008	8/12/2008	02/15/2018				0.00	Transportation Bond 2007 Throckmorton Rd, CR 418, Fannin Rd, Rehab Projects, Melissa Rd Ph 2, and Impact Fee Study		Yes	I&S rate (GF)	NR	A1	NR	NR			
Comb Tax & Ltd Surplus Rev C/O Ser 2009	690,000.00	2009	2/10/2009	08/15/2018				0.00	City Hall Construction - refinanced 10/12/16		Yes	TIF	NR	A1	AA-	NR			
GTUA Contract Revenue Bond, Series 2009A (Dfund)	1,085,000.00	2009	12/11/2009	09/30/2029		660,000.00	180,332.50	840,332.50	Fitzhugh Sewer project (part 1 of 2)		No	WF							
GTUA Contract Revenue Bond, Series 2009B (CWSRF)	1,400,000.00	2009	12/11/2009	09/30/2029		820,000.00	180,017.50	1,000,017.50	Fitzhugh Sewer project (part 2 of 2)		No	WF							
GO Ref Bds Ser 2010	1,255,000.00	2010	5/25/2010	08/15/2021		135,000.00	4,725.00	139,725.00	Refinancing Series 2000 CO Water Tower		Yes	WF	NR	A1	NR	NR			
GO Bds Ser 2012	500,000.00	2012	12/19/2011	02/15/2032		340,000.00	87,200.00	427,200.00	Transportation Bond 2007, Berry Farms Rd Rehab		Yes	GF	NR	A1	NR	NR			
Comb Tax & Surplus Rev C/O Ser 2012	1,390,000.00	2012	12/19/2011	02/15/2032		945,000.00	244,900.00	1,189,900.00	Fannin Rd Water Line and Rd rehab		Yes	WF	NR	A1	NR	NR			
Comb Tax & Surplus Rev C/O Ser 2013	4,705,000.00	2013	1/8/2013	02/15/2032		3,250,000.00	522,284.47	3,772,284.47	US 75 Utility Relocation, Melissa Rd Utility Reloc, Davis Rd sewer, South Take Point water project		Yes	WF	NR	A1	NR	NR			
GO Ref & Imp Bds Ser 2013	2,430,000.00	2013	1/8/2013	02/15/2032		1,240,000.00	131,418.75	1,371,418.75	Transportation Bond 2007, Milrany Rd/CR 418; Refinanced Series 2004 & 2005		Yes	GF	NR	A1	NR	NR			
Comb Tax & Surplus Rev C/O Ser 2014	2,150,000.00	2014	7/1/2014	02/15/2034		1,675,000.00	516,621.97	2,191,621.97	SH 121 Utility Relocation, AMI System		Yes	WF	NR	A1	NR	NR			
Comb Tax & Surplus Rev C/O Ser 2015	10,085,000.00	2015	1/28/2015	02/15/2040		8,965,000.00	3,370,125.00	12,335,125.00	City Hall Park, 100 acre Sports Park, Water line		Yes	GF/4B/WF	NR	A1	NR	NR			
GO Bds Ser 2015	2,100,000.00	2015	1/28/2015	02/15/2035		1,780,000.00	459,204.50	2,239,204.50	Transportation Bond 2007- Milrany Rd Construction		Yes	GF	NR	A1	NR	NR			
GO Ref & Imp Bds Ser 2016	13,590,000.00	2016	10/13/2016	02/15/2036		11,485,000.00	2,798,850.00	14,283,850.00	City Hall refi, Melissa Rd refi, 2006/2008 Water project refi, 2008 Transportation CIP projects refi, Fannin Rd Design/ROW, Melissa Rd East ROW		Yes	GF/TIF/WF	NR	A1	NR	NR			
Comb Tax & Surplus Rev C/O Bds Ser 2016	10,020,000.00	2016	10/13/2016	02/15/2036		8,740,000.00	3,094,800.00	11,834,800.00	Stiff Creek Sewer, Land Acquisition, Melissa Rd West ROW, Sports Park, Trhockmorton Rd Design/Construction	$ -	Yes	GF/WF	NR	A1	NR	NR			
GO Bds Ser 2016	650,000.00	2016	11/15/2016	09/30/2036		555,000.00	180,500.00	735,500.00	Transportation Bond 2007 Fannin Rd/Melissa Rd		Yes	GF	NR	A1	NR	NR			
GO Bds Ser 2017	3,950,000.00	2017	7/13/2017	02/15/2037		3,510,000.00	1,031,985.01	4,541,985.01	Transportation Bond 2007 Davis/Fannin Rd Construction	$ -	Yes	GF/4A	NR	A1	NR	NR			
Comb Tax & Ltd Surplus Rev C/O Ser 2017	5,705,000.00	2017	7/13/2017	02/15/2037		5,080,000.00	1,477,343.75	6,557,343.75	Throckmorton Rd; Land Acquistion, Green Ribbon TxDOT Project	$ -	Yes	GF	NR	A1	NR	NR			
Combo Tax & Revnue C/O Ser 2018	17,450,000.00	2018	9/18/2018	09/30/2043		16,460,000.00	7,766,200.00	24,226,200.00	Zplex Park Ph 2, DOD roadway/utility, New Water Tower, Signalization, Storm Siren project	$ 7,215,592	Yes	GF/TIF/WF	NR	A1	NR	NR			
GO Bds Ser 2018	4,225,000.00	2018	9/18/2018	09/30/2043		4,000,000.00	1,882,428.38	5,882,428.38	Melissa Rd construction	$ 4,225,000	Yes	GF/TIF	NR	A1	NR	NR			
Combo Tax & Revnue C/O Ser 2020	4,455,000.00	2020	4/28/2020	09/30/2045		4,455,000.00	1,735,890.00	6,190,890.00	Melissa Rd West, Road design, Zplex/Zadow park improvements	$ 2,991,545	Yes	GF	NR	A1	NR	NR			
	103,108,750.00					79,002,500.00	28,846,981.21	107,849,481.21											
Name	**Population**					**Principal Outstanding**	**Total Interest**	**Total Principal & Interest**											
Total Debt						$ 79,002,500.00	$ 28,846,981.21	$ 107,849,481.21											
Authorized But Unissued Debt						$ 5,855,000.00	$ -	$ -											
All Authorized Debt						$ 62,030,000.00	$ -	$ -											
Total GO Debt						$ 52,475,000.00	$ 15,696,145.95	$ 68,171,145.95											
Total GO Debt + Authorized But Unissued Debt						$ 58,330,000.00	$ -	$ -											
2020 Population	16000						$ -	$ -											
Total GO Debt per Capita						$ 3,279.69	$ -	$ -											
Total GO Debt + Authorized Debt per Capita						$ 3,645.63	$ -	$ -											
Total GO Principal & Interest per Capita						$ 4,260.70	$ -	$ -											